

Tax Form Details: Sample Form

<input type="checkbox"/> CORRECTED		OMB No. 1545-1574		Tuition Statement
FILER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number		1 Payments received for qualified tuition and related expenses	2019	
		\$	Form 1098-T	
FILER'S employer identification no.	STUDENT'S TIN	3		
STUDENT'S name		4 Adjustments made for a prior year	5 Scholarships or grants	
Street address (including apt. no.)		\$	\$	
City or town, state or province, country, and ZIP or foreign postal code		6 Adjustments to scholarships or grants for a prior year	7 Checked if the amount in box 1 includes amounts for an academic period beginning January-- March 2020 <input type="checkbox"/>	
Service Provider/Acct. No. (see instr.)	8 Check if at least half-time student <input type="checkbox"/>	9 Checked if a graduate student <input type="checkbox"/>	10 Ins. contract reimb./refund \$	

Form 1098-T (keep for your records) www.irs.gov/Form1098T Department of the Treasury - Internal Revenue Service

Box 1—Total payments from any source received by an eligible educational institution in 2019 for qualified tuition and related expenses less any reimbursements or refunds made during 2019 that relate to payments received during 2019. Please note the amount in Box 1 will NOT equal to or sum to the charges paid for calendar year 2019 because all charges are not considered qualified tuition and related expenses as defined by the Internal Revenue Service. Health Insurance, Housing, Meals, penalties and processing fees are not qualified; therefore, the full amount of the charges and fee paid will **not** be reported.

Note: If you registered for and paid for Spring 2019 classes in 2018, those payments will not be included on the 2019 1098-T. Also, if you registered and paid for Spring 2020 classes in 2019, those payments will be included on the 2019 1098-T.

The amount of your payment reported in Box 1 is limited by the total amount of Qualified Tuition and Related Expenses billed during 2019 calendar year and including any billed amount unreported from 2018, less any refunds made during 2019.

Box 2—Reserved

Box 3—Reserved

Box 4—Is the amount of any adjustments made for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit you may claim for the prior year. See Form 8863 or the IRS Pub 970 for more information.

Box 5—Includes the total amount of any scholarships or grants that were administered and processed during the calendar year for the payment of the student's costs of attendances. All payment received from third parties such as governmental and private entities will be reported.

Box 6—The amount of any adjustments made for prior year scholarships, grants, and fee waivers that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit you can claim for the prior year.

Box 7—Will be checked if the amount in Box 1 includes amounts for an academic period beginning January–March 2020. See the IRS Pub 970 for how to report these amounts when this box is checked.

Box 8—Indicates whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at GMU.

Box 9—Indicates whether you are considered to be enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level educational credential.

Box 10—Will always be blank on any 1098-T form you receive from GMU.